

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
Southern District Of New York

In re Lehman Brothers Holdings Inc., et. al., Case No. 08-13555(JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee  
Paulson Credit Opportunities Master Ltd.

Name of Transferor  
Chase Lincoln First Commercial Corporation

Name and Address where notices to  
transferee should be sent:

Court Claim # (if known): 13731  
Claim Amount: \$19,100,707.00  
Amount Transferred: \$19,100,707.00  
Date Claim Filed: 9/16/2009  
Debtor against claim filed: Lehman Brothers  
Holdings Inc.

Paulson Credit Opportunities Master Ltd.  
c/o Paulson & Co. Inc.  
1251 Avenue of the Americas  
50th Floor  
New York, NY 10020  
Email: [Paulops@paulsonco.com](mailto:Paulops@paulsonco.com)  
Fax: 212-977-9505

With a copy to:  
Robert Scheininger  
Sidley Austin LLP  
787 Seventh Avenue  
New York, NY 10019

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  Date: April 25, 2012  
Transferee/Transferee's Agent

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

**EVIDENCE OF TRANSFER OF CLAIM**

TO: CLERK, UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK

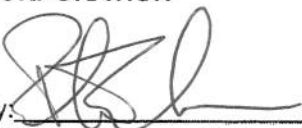
AND TO: LEHMAN BROTHERS HOLDINGS INC.

Chase Lincoln First Commercial Corporation ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Paulson Credit Opportunities Master Ltd. ("Buyer"), all of its right, title and interest in and to the claims of Seller against LEHMAN BROTHERS HOLDINGS INC., docketed as Claim No. 13731 (the "Claim"), in the case entitled In re Lehman Brothers Holdings Inc., et al., Chapter 11 Case No. 08-13555 (Jointly Administered) (JMP), pending in the United States Bankruptcy Court, Southern District of New York.

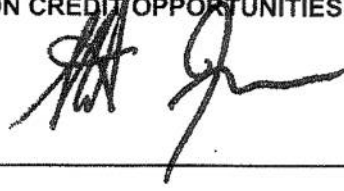
Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure or otherwise, and stipulates that an order may be entered recognizing this Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 19 day of April, 2012.

**CHASE LINCOLN FIRST COMMERCIAL  
CORPORATION**

By:   
Name: Peter Schoepe  
Title: Authorized Signatory  
Tel.:

**PAULSON CREDIT OPPORTUNITIES MASTER LTD.**

By:   
Name:  
Title: **STUART MERZER**  
Tel.: Authorized Signatory